Code GIL

**Company name** Binh Thanh Import Export Production and Trade Joint Stock Company

**Date** 08/06/2020

**Subject** Report on the use of capital from public offering

## **Content:**

Binh Thanh Import Export Production and Trade Joint Stock Company (GIL) has announced the use of capital from the public offering as follows:

## I. Result of public offering:

 Name of stock: Binh Thanh Import Export Production and Trade Joint Stock Company

2. Stock type: common stock

3. Par value: VND10,000/share

4. Offering volume: 12,000,000 shares

5. Offering price: VND 15,000/share

6. Total mobilized capital: VND 180,000,000,000

7. Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).

8. Beginning date: April 22, 2020

9. Ending date: June 20, 2020

10. Payment date: July 07, 2020

11. Transfer date: expected in August 2020

## II. Total proceeds from the offering:

- Stock volume: 12,000,000 shares

- Offering price: 15,000 dongs/share

- Total proceeds: VND 180,000,000,000

## III. Plan for the use of proceeds from the offering:

Total proceeds from the stock issuance to raise capital from VND 240 billion to VND 360 billion until 07/16/2020, the company used capital as follows:

No.	Content	Plan (VND)	Used amount (VND)
1	To pay borrowing to Vietcombank –	180,000,000,000	180,000,000,000
	Tan Son Nhat branch.		